**INTEREST RATES MARKET NOTICE**

**Date: 2 July 2020**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NNF016”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 7 July 2020**.**

**INSTRUMENT TYPE: EQUITY STRUCTURED NOTE**

**Bond Code** NNF016

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 7 July 2025

**Books Close** 27 June 2025

**Interest Payment Date(s)** 7 July 2025

**Last Day to Register** By 17:00 on26 June 2025

**Issue Date** 7 July 2020

**Date Convention** Following

**Interest Commencement Date** 7 July 2020

**First Interest Payment Date** 7 July 2025

**ISIN No.** ZAG000169285

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NNF016%20PricingSupplement0707.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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